

FP CANADA™ EMERGING LEADER AWARD NOMINATION PACKAGE

1. INTRODUCTION

The FP Canada Emerging Leader Award celebrates and recognizes distinguished young QAFP® professionals and CFP® professionals (under 40) who have demonstrated exemplary leadership and innovation within the financial planning profession, as well as a passion for giving back to their communities through volunteerism.

To submit a nomination for the FP Canada Emerging Leader Award, nominators should:

- review this document thoroughly;
- follow the instructions in each section to complete and submit the Nomination Package; and
- follow the guidance provided in **Section 3** to write the Letters of Support.

FP Canada must receive complete Nomination Packages no later than **May 23, 2025**.

2. NOMINATION ELIGIBILITY AND CRITERIA

Nominees for the FP Canada Emerging Leader Award must hold either the QAFP® certification or CFP® certification in good standing and be under the age of 40 at the end of the calendar year during which they're nominated.

Nominators must highlight the candidate's leadership and the exceptional nature of the candidate's performance in the following areas:

- leadership and innovation in professional career; and
- volunteer contributions to professional, community or charitable organizations (can be within or outside of the financial planning profession).

The nomination package should demonstrate that the candidate has made a strong contribution in both areas.

3. EVALUATION CONSIDERATIONS

In assessing the merits of each nomination, the FP Canada Recognition and Awards Committee will consider the significance of each nominee's achievements, independent of the achievements of other nominees.

The strength of the nomination will be determined by the information provided in the Nomination Package and by the Letters of Support.

4. NOMINATION GUIDELINES

1. Each nomination must include two nominators. Self-nominations are not permitted.
2. Nominations from family members and nominations from charities will not be accepted.
3. Nominations from business associates are permitted; however, only one nominator can be employed by the nominee's firm/corporation.
4. At least one nominator must hold an FP Canada certification (CFP® or QAFP™), FP Retired status or a Pl. Fin. designation.
5. Current FP Canada staff, Board members and Recognition & Awards Committee members may not act as nominators or be nominated.
6. The FP Canada Emerging Leader Award will not be awarded to, and cannot be held by, an individual who has a disciplinary history with FP Canada or the Autorité des marchés financiers (AMF); or a disciplinary history with another regulator, professional body, or SRO.
7. There are no posthumous awards.

5. COMPLETING THE NOMINATION PACKAGE

1. Nominators are responsible for completing the Nomination Package and ensuring the information it contains is accurate.
2. Nomination Packages must include the following:
 - a. a Nomination Form completed by the nominators (**Sections 1-2**);
 - b. a Letter of Support from each nominator (**Section 3**) - additional Letters of Support will not be accepted; and
 - c. an Acceptance Form completed by the nominee (**Section 4**).
3. To ensure the most accurate, thorough, and robust submission possible, nominators are encouraged to collaborate with the nominee in completing the Nomination Form and Letters of Support.
4. FP Canada will not consider nominations received after the deadline.

Nomination Form

Section 1: Contact Information

Nominee

NAME OF NOMINEE	
EMPLOYER	
POSITION/TITLE	
ADDRESS	
PHONE	
EMAIL ADDRESS	
LINKEDIN URL	
OTHER SOCIAL MEDIA* (FACEBOOK, INSTAGRAM, TIK TOK, ETC.)	

* You may include any social media profiles that you would like to share to help provide a comprehensive view of your professional network.

Nominator 1:

NAME OF NOMINATOR	POSITION/TITLE	PHONE	EMAIL ADDRESS

Nominator 2:

NAME OF NOMINATOR	POSITION/TITLE	PHONE	EMAIL ADDRESS

Section 2: Awards Selection Criteria

PROFESSIONAL CAREER

PROFESSIONAL ROLES: Outline the nominee's professional career, including the nominee's current or most recent position and at least two prior positions (if applicable).

#	EMPLOYER	POSITION	YEARS (FROM-TO)
1			
2			
3			
4			
5			
6			

KEY ACCOMPLISHMENTS: Describe the nominee's key accomplishments to highlight exemplary leadership and innovation in their professional career.

KEY ACCOMPLISHMENTS*

VOLUNTEER CONTRIBUTION TO PROFESSIONAL, COMMUNITY, OR CHARITABLE ORGANIZATIONS

VOLUNTEER ACTIVITIES: List the nominee's volunteer activities within or outside of the financial planning profession.

#	VOLUNTEER ACTIVITY	ORGANIZATION	POSITION	YEARS (FROM-TO)
1				
2				
3				
4				
5				
6				
7				

KEY ACCOMPLISHMENTS: Describe the nominee's key volunteer accomplishments that demonstrate leadership and exceptional contribution.

KEY ACCOMPLISHMENTS*

Section 3: Letters of Support

Each nominator must submit a Letter of Support. The quality and comprehensiveness of these letters form an important component of the nomination package. Additional Letters of Support will not be accepted.

Letters of Support should include as much information and factual details as possible to support the nomination. To ensure the most accurate, thorough, and robust submission possible, nominators are encouraged to collaborate with the nominee in completing their Letter of Support.

Specifically, each Letter of Support should:

- a. describe the nominator's relationship to the nominee;
- b. address the nominee's fulfillment of the two nomination criteria:
 - leadership and innovation in professional career; and
 - volunteer contributions to professional, community or charitable organizations (can be within or outside of the financial planning profession).
- c. be specific and provide details of the significance of the nominee's contributions and impact;
- d. to the extent possible, focus on different attributes of the nominee and different contributions, so that, collectively, the Letters of Support build a case for the nominee's worthiness for the award; and
- e. Be a minimum of 500 words and not more than 1000 words.

Section 4: Acceptance Form

It is the responsibility of the nominee to accept the nomination and sign off on the Nomination Package to attest to the accuracy and completeness of the information prior to submission.

ACCEPTANCE OF NOMINATION BY NOMINEE:

I, _____, hereby confirm that I accept being nominated as a candidate for the FP Canada Emerging Leader Award. By signing below, I attest that:

- To the best of my knowledge, there are no current or past issues, professional or personal, that could reasonably be seen to impair my integrity, professionalism, personal or professional reputation, or suitability for this award. I further agree to promptly disclose any issues or concerns relating to my integrity or professionalism or otherwise, that may arise during the nomination consideration process.
- All information provided in support of my nomination is accurate and complete. I understand that any misrepresentation or failure to disclose relevant information may result in the withdrawal of my nomination or any award granted.

Signature: _____

Date: _____

Section 5: Final Steps

CHECKLIST FOR YOUR COMPLETE NOMINATION PACKAGE

Section 1 – Contact Information (for nominee and two nominators)

Section 2 – Awards Selection Criteria

Section 3 – A Letter of Support from each nominator

Section 4 - Acceptance Form (signed by the nominee)

SUBMISSION PROCESS

The nomination deadline is **May 23, 2025**. FP Canada will not consider 2025 nominations received after that date.

FP Canada will provide nominators with a confirmation of receipt of submissions. If you have nominated an individual and do not receive a confirmation of receipt by **May 28, 2025**, please contact FP Canada immediately.

FP Canada will notify all nominators of the outcome of their nominations once all submissions have been reviewed by the FP Canada Recognition & Awards Committee. If you have any questions about the process, please contact awards@fpcanada.ca.

SUBMIT YOUR COMPLETE NOMINATION PACKAGE BY EMAIL TO:

awards@fpcanada.ca