

Financial Planning Faculty Member Volunteer Position

THE FACULTY ROLE

The FP Canada Institute, established in 2019, is dedicated to elevating the practice of financial planning. We focus on developing products, services and initiatives that contribute to improving the quality of financial planning practice in Canada and enhancing the value professional financial planners bring to their clients, including by providing technical and professional education leading to QAFP certification and CFP certification.

The FP Canada Institute is seeking volunteer QAFP professionals and CFP professionals to act as Financial Planning Faculty Members. This is a unique opportunity to serve the profession in an influential role, increase your involvement with FP Canada, and to leave your mark on the FP Canada Institute while shaping the next generation of QAFP and CFP professionals. In this role, you will support the delivery of professional education on the path to QAFP certification and CFP certification by providing coaching and guidance to students through the assessment and scoring of assessment items. This is a continuous and remote volunteer opportunity with a flexible schedule.

Ideally, volunteers will have mentoring or coaching experience in a financial planning setting in addition to extensive client-facing practical experience. Of key importance is a strong passion to contribute to the future of financial planning professionals entering the field.

BENEFITS OF PARTICIPATING

As a Faculty Member, you have the opportunity to:

- earn up to 50 continuing education (CE) credits per year;
- gain a deeper understanding of professional financial planning practice;
- build your resume and distinguish yourself from peers;
- network and collaborate with other professionals;
- give back to the profession; and

- help direct the evolution of the financial planning profession to meet the needs of all Canadians.

APPLY NOW

If you are interested in this exciting opportunity, please [submit your online application](#) by **January 9, 2025**. Please include a current resumé or CV that includes the following information:

- Current job responsibilities;
- Accomplishments in the field of financial planning and any specialist expertise; and
- Current or previous volunteer involvement with FP Canada.

[Apply for Financial Planning Faculty Member Volunteer Position](#)

Successful applicants will be invited to a short online information session to learn more about this volunteer opportunity.

Thank you for your interest in this opportunity. If you have any questions, please email: institute@fpcanada.ca.

OUR COMMITMENT TO INCLUSION AND DIVERSITY

FP Canada values inclusion and diversity, and different perspectives and experiences; and we are committed to working towards an inclusive and diverse organization, reflective of Canada's population. We encourage candidates who identify in traditionally underrepresented communities (women, racialized persons, indigenous persons, LGBTQ2S+ and persons with disabilities) to apply.

OUR COMMITMENT TO ACCESSIBILITY

FP Canada is committed to ensuring equal access and participation for people with disabilities in accordance with the Ontario Human Rights Code (OHRC) and the Accessibility for Ontarians with Disabilities Act (AODA). FP Canada will provide accommodation on request throughout the recruitment, selection and/or assessment process for applicants with disabilities.