

Job Description – Located in Markham Ontario

Canada's oldest fee-only **personal financial planning** firm requires qualified individuals to join our team of skilled in-house staff. We provide all services associated with the financial planning process, e.g. the financial analysis, retirement and estate planning, tax preparation, benefits study, executive compensation planning, counseling on entering and leaving Canada, a full range of seminar packages, as well as many customized programs exclusive to clients of the firm.

Qualifications and position details:

- CFP, RFP or accounting designations
- Recognized Financial Planning Diplomas
- Experience in the financial planning industry
- Experience in personal/corporate income tax
- Salary is commensurate with experience. A full benefits package available
- Job Type – Full Time
- Interest candidates please respond to : JSG@ees-financial.com



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