FOSTER
FAMILY OFFICE

Wealth Advisor, Family Office

Planning-led, Relationship-driven

Foster Family Office Group is growing, and this newly created role reflects that momentum.

We're hiring a **Wealth Advisor** — someone grounded in rigorous financial planning and ready to step into a broader advisory role with families over time. This is a relationship-led position, blending disciplined planning work with the opportunity to develop business thoughtfully and sustainably.

We work with Canadian families who've built something meaningful: entrepreneurs, professionals, and multi-generational wealth creators. They come to us for clear thinking, steady guidance, and plans designed to help them live well — without becoming *un-rich* along the way.

If you enjoy helping people move from financial uncertainty to confidence, we'd like to talk!

What You'll Do

- Serve as an ambassador for our Family Office, balancing relationship development with advisory work
- Build thoughtful relationships with high-net-worth families and aligned professional, institutional, and philanthropic partners
- Participate in conversations that lead to trust and long-term relationships, not transactions
- Cultivate centres of influence who value sound judgment, discretion, and long-term thinking
- Educate and engage clients and professional partners through meaningful, well-prepared conversation
- Deliver rigorous financial planning across retirement, cash flow, tax, education, insurance, and long-term goals
- Prepare and support client meetings, follow-ups, and annual reviews in a CIRO-regulated environment
- Learn and grow within our Family Office Group, working closely with advisors and leadership

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What We're Looking For

- A relationship-led advisor who enjoys developing business through trust, consistency, and sound judgment
- A self-directed builder — curious, accountable, and motivated by progress
- Client-facing experience where earning confidence and maintaining long-term relationships were central to your work
- A clear, professional communicator who listens carefully, asks thoughtful questions, and explains complex ideas plainly
- CFP® designation and a genuine respect for financial planning as a discipline
- CIRO registration

- Bachelor’s degree in finance, accounting, economics, or a related field
- Strong Excel skills and comfort with financial planning software
- CFA, CIM®, LLQP are assets

Compensation & Location

- Base salary: $95,000–$115,000 (market-informed, reviewed annually)
- Performance bonus tied to business development and growth
- Full benefits plus Health Spending Account
- Toronto, ON — in-office to start, with hybrid flexibility over time
- Dog-friendly office

This is a new role, created to support the continued growth of Foster Family Office Group as we welcome new client families and deepen our planning capabilities.

How to Connect

Every application is reviewed by real people. We do not use automated or AI-based screening tools at any stage of the hiring process. All expressions of interest are handled with care and discretion.

If you’re a disciplined planner who enjoys building trusted relationships and growing within a team setting, we’d welcome a conversation.

To apply, please send your cover letter and CV to **thefuture@fostergroup.ca**.

While we appreciate all interest, only candidates selected for an interview will be contacted. Any job offer is contingent on successful background and reference checks.